

Shelby County Budget & Legislative Committee Meeting Minutes

Date: November 24, 2025

Location: Shelby County Courthouse, Courtroom B
301 East Main Street, Shelbyville, IL 6265

1. Call to Order

The meeting was called to order at 6:00 PM.

2. Roll Call

Members present: Boehm, Pritchard, Matlock, Morse, Mayhall, and Wafford.
Quorum established. Also in attendance was Shelby County Clerk Jessica Fox.

3. Approval of Minutes

Motion to approve previous meeting minutes:

- **Motion:** Matlock
- **Second:** Pritchard
- Vote: All in favor. Motion passes unanimously.

4. Public Body Comment

No public body comments.

5. Discussion and vote to send 2025 Tax Levy for taxes payable in 2026 to the full board

- **Motion:** Pritchard
- **Second:** Matlock

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JAN 27 2026

Jessica Fox
SHELBY COUNTY CLERK

Discussion:

- A review of the workbook sent by Sikich was performed. The data provided, to include the maximum levy allowed, spending trends and forward-looking projections, as well as the decrease in Use Tax.
- Anna provided a document to Chairman Mayhall with budget and levy data, including bank balances and trend analysis for predictive planning.
- Key Points:
 - Social Security funds were short in 2025 and 2026; adjustments needed to increase rate.
 - IMRF has a surplus (approx. \$2.3 million balance).
 - Changes must include annual balance updates to avoid future surpluses.
 - Goal: Add levy adjustments to November agenda or as soon as possible
 - A review of each line was accomplished, starting at the top. It was determined that certain areas could be reduced based on the available balances in the accounts and forecasted spending. Several lines were left flat. The biggest adjustment was to reduce the levy on the IMRF line and significantly increase the amount to the Social Security line in anticipation of shortfalls in that account.
 - The levy amounts were agreed on and the amount to be levied will be slightly less than last year.
 - The committee voted unanimously to send the proposed levy to the full board.

8. Old Business

None.

9. New Business

None.

10. Adjournment

Motion to adjourn:

- **Motion:** Pritchard
- **Second:** Mayhall
- **Time:** 8:39 PM